AN ALFN WEBINAR PRESENTATION

ALFN

Representing, defending and educating America's mortgage servicing industry.

AMERICAN LEGAL & FINANCIAL NETWORK

ARCHIVES AVAILABLE ON ALFN.ORG

ALFN WEBINAR Diversity in the Workplace

Why it is so Hard to Achieve

Thursday, July 23, 2020 1:00 - 2:15 PM Central Time

Sponsored By

Associate Member Partner



Attorney-Trustee Member Partner



PRACTITIONERS. EXPERTS. ALFN WEBINAR PRESENTERS.

MODERATOR



Andrea Tromberg, Esq.

Owner

Tromberg Law Group

atromberg@tromberglawgroup.com

SPEAKER



Julius Drayton
Vendor Management & Oversight
Shellpoint Mortgage Servicing
Julius.Drayton@shellpointmtg.com

SPEAKER



Alicia Byrd

Associate - Bankruptcy Oversight
JPMorgan Chase
alicia.m.byrd@chase.com

SPEAKER



Hilary Bonial, Esq.

Director

Bonial & Associates

Hilary.Bonial@BonialPC.com

SPEAKER



Emily Chavarriaga

Default Operations Manager

Bayview Loan Servicing

EmilyChavarriaga@bayviewloanservicing.com

SPEAKER



Kathleen Kramer
Director of Operations
Kluever Law Group
kkramer@klueverplatt.com

Diversity in the Workplace

A Candid Discussion About....

- Hiring A Strong Workforce
- Managing A Diverse Team
- Merging Cultures & Backgrounds
- Validating Lived Realties



Diversity Through the Door



Emily Chavarriaga

Default Operations Manager

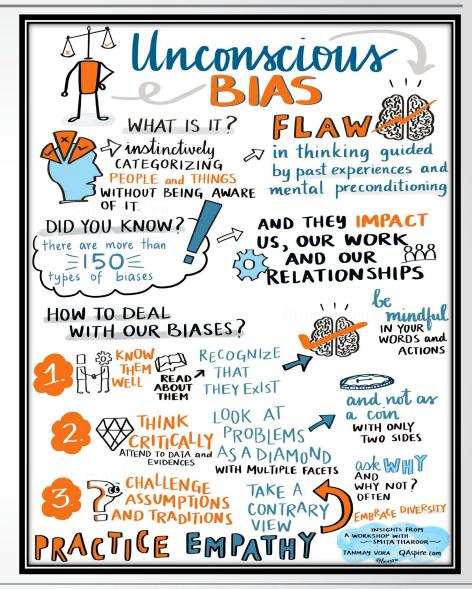
Bayview Loan Servicing

EmilyChavarriaga@bayviewloanservicing.com

Diversity Through the Door

How can we reduce our inclination for unconscious bias?

- **Blind Hiring** remove identifying information such as names and gender from resumes
 - The less you know about a candidates personal identity the better.
 - Blind recruitment is not a complete solution to unconscious bias, as most hiring managers will want to meet their candidates eventually.
 - > Helps break the tendency of hiring someone who looks like you (the hirer).
- **Know Yourself** we all have biases the key is to learning what those are
 - How many of us know the biases we have?
 - Take the Implicit Association Test from Harvard and find out!
 - > Tests available: Age, Disability, Race, Skin-tone, Weight, Gender-Career, etc.



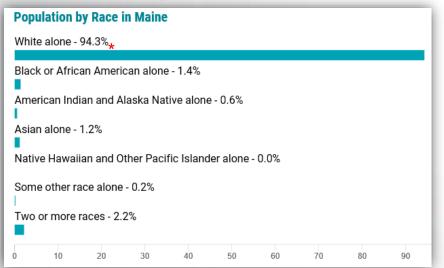


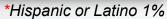


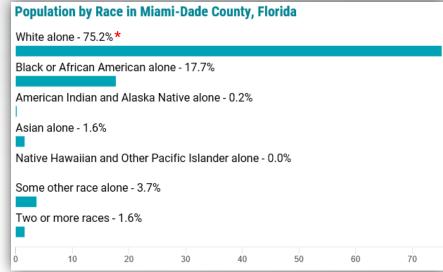
Diversity Metrics

Does your office/staff resemble your community?

- If not, why?
 - First identify what your needs are then ask....
 - Does your workforce resemble the communities that you operate in? and
 - Do they match the demographic that you serve or want to serve?
 - If not, think about developing a hiring strategy to increase workforce diversity.







*Hispanic or Latino 68%



*Hispanic or Latino 5%







Alicia Byrd

Associate - Bankruptcy Oversight

JPMorgan Chase

alicia.m.byrd@chase.com

Is Everyone Being Heard?

- While it is difficult to include all voices in all decisions, those employees that feel
 their management team will at least <u>hear</u> their suggestions and <u>consider</u> their
 input fairly are generally happier, more productive employees.
- Common feedback from management on why not all voices are listened to: "But at a certain level, some of our employees don't understand the management decisions that need to be made!"
 - Ask yourself:
 - Will your decision ultimately impact them?
 - Are they the subject matter experts in the area the decision needs to be made in?
 - If you make the wrong decision, will those employees be doing the downstream cleanup?
 - If the answer is "yes" to any of the above, chances are the insight from that "certain level" of employees could help you prevent missteps and inefficiencies.



- How do you do it?
 - Roundtable discussions with a 30 minute cap.
 - Suggestion inboxes that actually get answered with a "why" rather than a yes/no decision.
 - Team surveys on proposed solutions.
 - Voting buttons on emails where the solutions can be won by majority.





Promote Diverse Teams

- In a group of diverse minds, there are likely to be perspectives that management alone may have been blind to, and can lead to better solutions.
- Bucking Normalcy
 - If employees continually work with the same teammates, their solutions will become
 predictable and less innovative, as groupthink is a reality, and is far more common in
 established teams.
 - So, where possible, switch up teams in terms of duties or projects.
 - Ex #1: Have someone from a production group assist in an oversight project, or vice versa.
 - Ex #2: Have a manager of non-exempt staff look for ways to promote time management efficiencies in exempt staff.
 - Ex #3: Take two star performers in different areas and switch their roles for a week to observe functionality and have them report findings to management.
 - Ex #4: Allow a less experienced in years, but top-performing employee to transition to a team lead or supervisor to provide insight to management on how they would improve productivity, accuracy, etc.
- Making this a normal practice of the management group can increase:

Employee Motivation Office Efficiency



Overall Productivity Company Loyalty

Polling Questions

I Feel Obligated To Hire Certain Groups of People.

- Strongly Disagree
- Disagree
- Unsure
- Agree
- Strongly Agree

Do You Think You Should Have A Diverse Leadership Team?

- Strongly Disagree
- Disagree
- Unsure
- Agree
- Strongly Agree





Julius Drayton

Vendor Management & Oversight

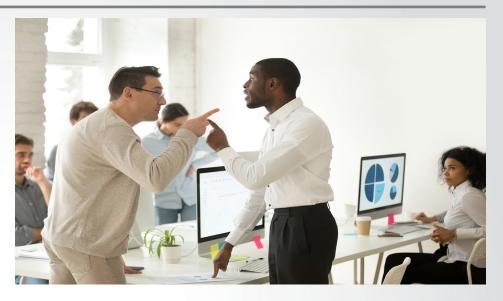
Shellpoint Mortgage Servicing

Julius.Drayton@shellpointmtg.com

What is a "tough" conversation?

- Conversations that are difficult to have but definitely necessary.
- Requires us to step out of our comfort zones. We often avoid the conversation, especially in the workplace.





Why do we avoid these conversations?

- Hate confrontations/shy away from any disagreements
- Fear of judgement
- Fear of not saying the right thing
- Is the workplace the "right" place?

Why have these conversations?

- Breaks the ICE. Address the ELEPHANT in the room.
- Understand other perspectives. Broaden diversity awareness and understanding.
- Gain understanding of intent and impact.
- Address biases and non-inclusive behaviors.
- Be open to and receptive of feedback.





When having tough conversations we must remember to:

- Recognize non-inclusive behaviors
- Use affirmative listening statements
- Be respectful, show that you genuinely care
- Manage your judgements
- Empathize

Examples of Non-Inclusive Behaviors

- Dismissing others feelings
- Minimizing differences
- Inattentive listening
- Projecting stereotypes onto specific diversity groups







Polling Question

It is appropriate to have "tough conversations" in the workplace.

- Strongly Disagree
- Disagree
- Unsure
- Agree
- Strongly Agree



Managing As The Majority



Kathleen Kramer

Director of Operations

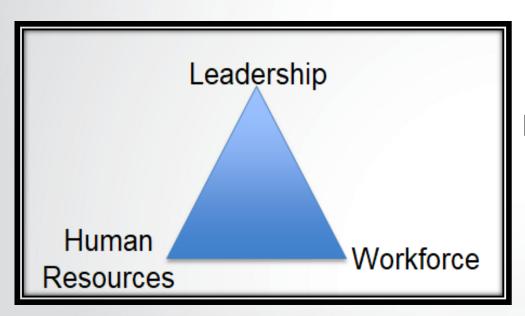
Kluever Law Group

kkramer@klueverplatt.com

Managing As The Majority

Leading a Diverse Team

- General Email Box
- Managing Individually vs.
 Collectively





To: All Employees

From: ABC Leadership Subject: Management

Update

You get a raise, You get a raise, Everyone gets a raise....

Recognizing Discrimination

- Unconscious Bias
- Comfort Zone
- No Area is Immune



Polling Questions

I have seen discrimination in the workplace.

- Strongly Disagree
- Disagree
- Unsure
- Agree
- Strongly Agree

I have felt discriminated against in the workplace.

- Strongly Disagree
- Disagree
- Unsure
- Agree
- Strongly Agree

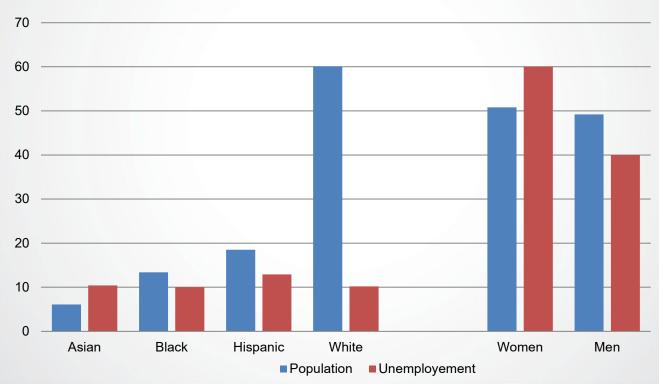


Covid-19 Impacts

Disparate Impacts

- Highlights & Exacerbates
 Disparities
- Childcare
- Distance Learning

- Home Responsibilities
- Healthcare
- MOB = Lack of Access (Capital, Loans, Support Networks)



COVID-19's Impact on Workforce Diversity & Diversity Certification



Hilary Bonial, Esq.

Director

Bonial & Associates

Hilary.Bonial@BonialPC.com

COVID-19's Impact on Workforce Diversity

Remote Workforce – Increasing Diversity

- Removing the visual
- Increases the hiring pool no longer geographically limited
- Increases work-time flexibility
 - Child care
 - Schooling

Remote Workforce – Balancing the Burden

- Child care issues
 - Impact single parents / economically disadvantaged
 - Not the "same as Summer Vacation"
- Limited internet access
 - Rural areas / lack of availability / slow internet speeds
 - Economically disadvantaged
 - Provide computers
 - Provide internet access

Antiquated Legal Process Requirements

Diversity Certification – Supplier Diversity

Types of Diversity Certification – 51% of company or firm owned by a qualified minority.

- Women Owned
- Hispanic Owned
- Black Owned
- Veteran Owned
- Gay & Lesbian Owned

Certification Process

- Ownership information
- Detailed financial review
- Confirmation of minority status
- On-site visit

Value of Certification?

- Supplier Diversity tracking
- More than "Check the Box"



Being Comfortable with the Uncomfortable



Kathleen Kramer

Director of Operations

Kluever Law Group

kkramer@klueverplatt.com



Julius Drayton

Vendor Management & Oversight

Shellpoint Mortgage Servicing

Julius.Drayton@shellpointmtg.com

Being Comfortable with the Uncomfortable

Silence vs. Communication

- What Message Are You Sending?
- Silence Is a Message
- Different Perspectives

Comfort Zones

- Comfort Zone vs Employee
 Needs
- Genuine & Authentic
- Validate





WEBINAR WRAP-UP: QUESTIONS & ANSWERS

If you did not submit a question during your registration process, you may now use your GoToWebinar toolbox on the right side of your screen to submit a question directly to our panelists live on the air. Note: not all questions will be answered during the Q&A. Should our panelists not be able to address your question, you may reach out to them directly or they will attempt to contact you with further information.

Andrea Tromberg

Atromberg@tromberglawgroup.com

Alicia Byrd

alicia.m.byrd@chase.com

Emily Chavarriaga

EmilyChavarriaga@bayviewloanservicing.com

Julius Drayton

julius.drayton@shellpointmtg.com

Kathleen Kramer

kkramer@klueverlawgroup.com

Hilary Bonial

Hilary.Bonial@BonialPC.com

Thank You Sponsors

Associate Member Partner



Technology | Outsourcing | Consulting

Attorney-Trustee Member Partner





UPCOMING WEBINAR PRESENTATIONS REGISTER TODAY

Foreclosing eNotes and eMortgages, and Remote Notarization

Wednesday, July 29, 2020 1-2:15 PM Central Time

Hindsight is 2020 - A Year in Review, Top 10 Issues of the Past Year

Friday, July 31, 2020 1-2:15 PM Central Time

Ethics at the Movies

Wednesday, August 12, 2020 12-1:15 PM Central Time

Cyber Security and Financial Privacy

Thursday, August 13, 2020 1-2:15 PM Central Time **Foreclosure Discovery and Trial Practice**

Friday, August 14, 2020 1-2:15 PM Central Time

Dealing with Deceased Borrowers & Heirs

Monday, August 17, 2020 1-2:15 PM Central Time

Bankruptcy Hot Topics

Tuesday, August 18, 2020 2-3:15 PM Central Time

REGISTER FOR THESE WEBINARS AT www.ALFN.org/answerswebinars

SAVE THE DATE: Upcoming ALFN EVENTS

View Past ALFN Webinars On-Demand at:

https://www.gotostage.com/channel/alfnwebinars

Foreclosure Intersect 2020

November 18, 2020 – Marriott Dallas Las Colinas Irving, TX

www.alfn.org Registration Opens August 2020

WILLPOWER 2021

April 29-30, 2021 – The Ritz-Carlton Dallas Dallas, TX

www.alfn.org Registration Opens November 2020

Foreclosure Intersect 2021

November 18, 2021 – Marriott Dallas Las Colinas Irving, TX

www.alfn.org Registration Opens August 2021

ANSWERS 2023

July 16-19, 2023 – Park Hyatt Beaver Creek Resort, Beaver Creek, CO

www.alfnanswers.org Registration Opens February 2023

Bankruptcy Intersect 2021

March 4, 2021 – Marriott Dallas Las Colinas Irving, TX

www.alfn.org Registration Opens December 2020

ANSWERS 2021

July 18-21, 2021 – Hyatt Regency Coconut Point Resort Bonita Springs, FL

www.alfnanswers.org Registration Opens February 2021

ANSWERS 2022

July 17-20, 2022 – Hyatt Regency Tamaya Resort, Santa Ana Pueblo, NM

www.alfnanswers.org Registration Opens February 2022